Meierhenry Sargent LLP
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March 26, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of McLaughlin
  Borrower Bond, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

RECEIVED
MAR 28 2012
S.D. SEC. OF STATE

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

City of McLaughlin
$1,145,675 Borrower Bond
dated February 23, 2012

BOND INFORMATION STATEMENT
State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of McLaughlin
2. Designation of issue: Borrower Bond.
3. Date of issue: February 23, 2012
4. Purpose of issue: Wastewater system improvements.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: $1,145,675
7. Paying dates of principal and interest: ***See attached Schedule.***
8. Amortization schedule: ***See attached Schedule.***
9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 23rd day of February 2012.

Della Hauck

By: Della Hauck
Its: Finance Officer

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$1,145,675
City of McLaughlin, South Dakota
Borrower Bond, Series 2012

Dated Feb 23, 2012 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 7/15	FY 7/1
07/15/2014			$89,155.79	$89,155.79	$89,155.79	
10/15/2014	$5,823.89	3.2500	$9,308.61	$15,132.50		
01/15/2015	$5,871.21	3.2500	$9,261.29	$15,132.50		
04/15/2015	$5,918.91	3.2500	$9,213.59	$15,132.50		$134,553.30
07/15/2015	$5,967.01	3.2500	$9,165.50	$15,132.50	$60,530.01	
10/15/2015	$6,015.49	3.2500	$9,117.01	$15,132.50		
01/15/2016	$6,064.36	3.2500	$9,068.14	$15,132.50		
04/15/2016	$6,113.64	3.2500	$9,018.86	$15,132.50		$60,530.01
07/15/2016	$6,163.31	3.2500	$8,969.19	$15,132.50	$60,530.01	
10/15/2016	$6,213.39	3.2500	$8,919.11	$15,132.50		
01/15/2017	$6,263.87	3.2500	$8,868.63	$15,132.50		
04/15/2017	$6,314.76	3.2500	$8,817.74	$15,132.50		$60,530.01
07/15/2017	$6,366.07	3.2500	$8,766.43	$15,132.50	$60,530.01	
10/15/2017	$6,417.80	3.2500	$8,714.71	$15,132.50		
01/15/2018	$6,469.94	3.2500	$8,662.56	$15,132.50		
04/15/2018	$6,522.51	3.2500	$8,609.99	$15,132.50		$60,530.01
07/15/2018	$6,575.50	3.2500	$8,557.00	$15,132.50	$60,530.01	
10/15/2018	$6,628.93	3.2500	$8,503.57	$15,132.50		
01/15/2019	$6,682.79	3.2500	$8,449.71	$15,132.50		
04/15/2019	$6,737.09	3.2500	$8,395.41	$15,132.50		$60,530.01
07/15/2019	$6,791.83	3.2500	$8,340.67	$15,132.50	$60,530.01	
10/15/2019	$6,847.01	3.2500	$8,285.49	$15,132.50		
01/15/2020	$6,902.64	3.2500	$8,229.86	$15,132.50		
04/15/2020	$6,958.73	3.2500	$8,173.77	$15,132.50		$60,530.01
07/15/2020	$7,015.27	3.2500	$8,117.24	$15,132.50	$60,530.01	
10/15/2020	$7,072.27	3.2500	$8,060.24	$15,132.50		
01/15/2021	$7,129.73	3.2500	$8,002.77	$15,132.50		
04/15/2021	$7,187.66	3.2500	$7,944.84	$15,132.50		$60,530.01
07/15/2021	$7,246.06	3.2500	$7,886.45	$15,132.50	$60,530.01	
10/15/2021	$7,304.93	3.2500	$7,827.57	$15,132.50		
01/15/2022	$7,364.28	3.2500	$7,768.22	$15,132.50		
04/15/2022	$7,424.12	3.2500	$7,708.38	$15,132.50		$60,530.01
07/15/2022	$7,484.44	3.2500	$7,648.06	$15,132.50	$60,530.01	
10/15/2022	$7,545.25	3.2500	$7,587.25	$15,132.50		
01/15/2023	$7,606.56	3.2500	$7,525.95	$15,132.50		
04/15/2023	$7,668.36	3.2500	$7,464.14	$15,132.50		$60,530.01
07/15/2023	$7,730.66	3.2500	$7,401.84	$15,132.50	$60,530.01	
10/15/2023	$7,793.48	3.2500	$7,339.03	$15,132.50		
01/15/2024	$7,856.80	3.2500	$7,275.70	$15,132.50		
04/15/2024	$7,920.63	3.2500	$7,211.87	$15,132.50		$60,530.01
07/15/2024	$7,984.99	3.2500	$7,147.51	$15,132.50	$60,530.01	
10/15/2024	$8,049.87	3.2500	$7,082.63	$15,132.50		
01/15/2025	$8,115.27	3.2500	$7,017.23	$15,132.50		
04/15/2025	$8,181.21	3.2500	$6,951.29	$15,132.50		$60,530.01
07/15/2025	$8,247.68	3.2500	$6,884.82	$15,132.50	$60,530.01	
10/15/2025	$8,314.69	3.2500	$6,817.81	$15,132.50		
01/15/2026	$8,382.25	3.2500	$6,750.25	$15,132.50		
04/15/2026	$8,450.36	3.2500	$6,682.15	$15,132.50		$60,530.01
07/15/2026	$8,519.02	3.2500	$6,613.49	$15,132.50	$60,530.01	
10/15/2026	$8,588.23	3.2500	$6,544.27	$15,132.50		
01/15/2027	$8,658.01	3.2500	$6,474.49	$15,132.50		
04/15/2027	$8,728.36	3.2500	$6,404.14	$15,132.50		$60,530.01
07/15/2027	$8,799.28	3.2500	$6,333.23	$15,132.50	$60,530.01	
10/15/2027	$8,870.77	3.2500	$6,261.73	$15,132.50		
01/15/2028	$8,942.85	3.2500	$6,189.66	$15,132.50		
04/15/2028	$9,015.51	3.2500	$6,117.00	$15,132.50		$60,530.01

07/15/2028	$9,088.76	3.2500	$6,043.74	$15,132.50	$60,530.01	
10/15/2028	$9,162.60	3.2500	$5,969.90	$15,132.50		
01/15/2029	$9,237.05	3.2500	$5,895.45	$15,132.50		
04/15/2029	$9,312.10	3.2500	$5,820.40	$15,132.50		$60,530.01
07/15/2029	$9,387.76	3.2500	$5,744.74	$15,132.50	$60,530.01	
10/15/2029	$9,464.04	3.2500	$5,668.46	$15,132.50		
01/15/2030	$9,540.93	3.2500	$5,591.57	$15,132.50		
04/15/2030	$9,618.45	3.2500	$5,514.05	$15,132.50		$60,530.01
07/15/2030	$9,696.60	3.2500	$5,435.90	$15,132.50	$60,530.01	
10/15/2030	$9,775.39	3.2500	$5,357.11	$15,132.50		
01/15/2031	$9,854.81	3.2500	$5,277.69	$15,132.50		
04/15/2031	$9,934.88	3.2500	$5,197.62	$15,132.50		$60,530.01
07/15/2031	$10,015.60	3.2500	$5,116.90	$15,132.50	$60,530.01	
10/15/2031	$10,096.98	3.2500	$5,035.52	$15,132.50		
01/15/2032	$10,179.02	3.2500	$4,953.48	$15,132.50		
04/15/2032	$10,261.72	3.2500	$4,870.78	$15,132.50		$60,530.01
07/15/2032	$10,345.10	3.2500	$4,787.40	$15,132.50	$60,530.01	
10/15/2032	$10,429.15	3.2500	$4,703.35	$15,132.50		
01/15/2033	$10,513.89	3.2500	$4,618.61	$15,132.50		
04/15/2033	$10,599.32	3.2500	$4,533.19	$15,132.50		$60,530.01
07/15/2033	$10,685.43	3.2500	$4,447.07	$15,132.50	$60,530.01	
10/15/2033	$10,772.25	3.2500	$4,360.25	$15,132.50		
01/15/2034	$10,859.78	3.2500	$4,272.72	$15,132.50		
04/15/2034	$10,948.01	3.2500	$4,184.49	$15,132.50		$60,530.01
07/15/2034	$11,036.97	3.2500	$4,095.54	$15,132.50	$60,530.01	
10/15/2034	$11,126.64	3.2500	$4,005.86	$15,132.50		
01/15/2035	$11,217.05	3.2500	$3,915.46	$15,132.50		
04/15/2035	$11,308.18	3.2500	$3,824.32	$15,132.50		$60,530.01
07/15/2035	$11,400.06	3.2500	$3,732.44	$15,132.50	$60,530.01	
10/15/2035	$11,492.69	3.2500	$3,639.81	$15,132.50		
01/15/2036	$11,586.07	3.2500	$3,546.43	$15,132.50		
04/15/2036	$11,680.20	3.2500	$3,452.30	$15,132.50		$60,530.01
07/15/2036	$11,775.11	3.2500	$3,357.40	$15,132.50	$60,530.01	
10/15/2036	$11,870.78	3.2500	$3,261.72	$15,132.50		
01/15/2037	$11,967.23	3.2500	$3,165.27	$15,132.50		
04/15/2037	$12,064.46	3.2500	$3,068.04	$15,132.50		$60,530.01
07/15/2037	$12,162.49	3.2500	$2,970.02	$15,132.50	$60,530.01	
10/15/2037	$12,261.31	3.2500	$2,871.20	$15,132.50		
01/15/2038	$12,360.93	3.2500	$2,771.57	$15,132.50		
04/15/2038	$12,461.36	3.2500	$2,671.14	$15,132.50		$60,530.01
07/15/2038	$12,562.61	3.2500	$2,569.89	$15,132.50	$60,530.01	
10/15/2038	$12,664.68	3.2500	$2,467.82	$15,132.50		
01/15/2039	$12,767.58	3.2500	$2,364.92	$15,132.50		
04/15/2039	$12,871.32	3.2500	$2,261.18	$15,132.50		$60,530.01
07/15/2039	$12,975.90	3.2500	$2,156.60	$15,132.50	$60,530.01	
10/15/2039	$13,081.33	3.2500	$2,051.17	$15,132.50		
01/15/2040	$13,187.61	3.2500	$1,944.89	$15,132.50		
04/15/2040	$13,294.76	3.2500	$1,837.74	$15,132.50		$60,530.01
07/15/2040	$13,402.78	3.2500	$1,729.72	$15,132.50	$60,530.01	
10/15/2040	$13,511.68	3.2500	$1,620.82	$15,132.50		
01/15/2041	$13,621.46	3.2500	$1,511.04	$15,132.50		
04/15/2041	$13,732.14	3.2500	$1,400.37	$15,132.50		$60,530.01
07/15/2041	$13,843.71	3.2500	$1,288.79	$15,132.50	$60,530.01	
10/15/2041	$13,956.19	3.2500	$1,176.31	$15,132.50		
01/15/2042	$14,069.58	3.2500	$1,062.92	$15,132.50		
04/15/2042	$14,183.90	3.2500	$948.60	$15,132.50		$60,530.01
07/15/2042	$14,299.14	3.2500	$833.36	$15,132.50	$60,530.01	
10/15/2042	$14,415.32	3.2500	$717.18	$15,132.50		
01/15/2043	$14,532.45	3.2500	$600.05	$15,132.50		
04/15/2043	$14,650.53	3.2500	$481.98	$15,132.50		$60,530.01
07/15/2043	$14,769.56	3.2500	$362.94	$15,132.50	$60,530.01	
10/15/2043	$14,889.56	3.2500	$242.94	$15,132.50		
01/15/2044	$15,010.54	3.2500	$121.96	$15,132.50		

04/15/2044	$0.00	0.0000	$0.00	$0.00		$45,397.50
07/15/2044	$0.00	0.0000	$0.00	$0.00	$30,265.00	$0.00
	$1,145,675		$729,115.98	$1,874,790.98	$1,874,790.98	$1,874,790.98

$1,145,675
City of McLaughlin, South Dakota
Borrower Bond, Series 2012

Dated Date	02/23/2012
Delivery Date	02/23/2012
Long First Coupon Due	07/15/2014

SOURCES AND USES

Principal Amount	$1,145,675.00
Premium (Discount)	0.00
Accrued Interest	0.00
Total Sources	$1,145,675.00
Construction Fund	$1,134,218.25
Underwriter's Discount (0.000% of principal)	0.00
Costs of Issuance[1]	11,456.75
Accrued Interest	0.00
Total Uses	$1,145,675.00

STATISTICS

	30/360/4+
Maximum BY Debt Service (>1 date)	$60,530.01
Minimum BY Debt Service (7/15/2044)	30,265.00
Largest Variance	30,265.00
Average Annual Debt Service	57,873.84
Maximum FY Debt Service (4/15/2015)	$134,553.30
Minimum FY Debt Service (4/15/2044)	45,397.50
Average Maturity (using maturity value)	19.70729
Form 8038 Average Maturity (using price)	19.70729
Modified Duration	13.95105
Convexity	0.68
Net Interest Cost	3.229299%
Form 8038 NIC	3.229299%
Initial Offering Yield (IP)	3.231604653%
Arbitrage Yield (IP-Ins)	3.231604653%
True Interest Cost (IP-Ins-Uw)	3.231604653%
All-In Yield (IP-Ins-Uw-Costs)	3.303788694%

[1] Total costs of issuance (including underwriter's discount) is 1.000% of the proceeds.